

Fibers & Filaments

Table of contents

In focus

- Polymer – made by Oerlikon Barmag 2
- „Total control over entire process chain helps to further improve quality” 4
- Expanding towards excellence 6

In a nutshell

- New spin pack for industrial yarn 8
- FDY learns to fly, too 8
- Service trucks now also in China 9
- K 2010: plastics market strong as never before 9

Innovation & technology

- Polyamide – a very special material 10

On the market

- Supplier management as an important factor of quality assurance 12
- On market development and prospects for 2011 and 2012 13
- The main DTY markets – machinery, single regions and country factors 14

Service

- Service teams from all over the world at round table 18
- Oerlikon Barmag celebrating 25 years in Beijing 18

People

- The world is not enough 19



Issue December 2010

Editorial

Dear Readers,

2010 was a year full of great opportunities and challenges. The textiles market continues to move at incredible speed and with tremendous dynamism. The investment climate is extremely positive and there is a strong demand for innovative products and services. Following the financial crisis, many companies – and not only those in China and India – are systematically preparing themselves for growth and renewal, with future trends focusing on quality and sustainability.

And Oerlikon Barmag has also diversified its portfolio: as a provider of solutions along the entire value added chain, we have meanwhile also established ourselves in the polycondensation systems sector. In-house polycondensation production capabilities allow the yarn manufacturer to have a direct influence on its yarn quality – something that not only major corporations are increasingly focusing on.

We hope you enjoy reading the final edition of *Fibers & Filaments* for this year and wish you a great start to an undoubtedly equally exciting 2011.

With best regards,

Stefan Kroß
Head of Oerlikon Barmag